



WEEKLY AGRICULTURAL REPORT



AUGUST 30, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

ISSN 2408 - 4344



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- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
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AGRICULTURAL WEATHER OUTLOOK AUGUST 30 TO SEPTEMBER 5, 2018

THE TRADITIONAL SANTA ROSA STORM WILL ONLY AFFECT THE NORTHEAST AND CENTER-EAST OF THE AGRICULTUARL AREA

The popular tradition relates the date of the Santa Rosa Festival, with a storm, which preannounces the arrival of spring rains, and gives an idea of how the season will continue. This year the phenomenon will come with an irregular activity. Precipitations will concentrate on the northeast and the center-east of the agricultural area. The rest of the area will observe scarce values. Coupled with the front, winds will rotate towards the South, dropping temperatures significantly, with chances of frosts throughout the west, the south and the center of the agricultural area, but reaching less intensity on its northeast end. Tropical winds will then return, raising temperatures over mot part of the area with the exception of the southeast of Buenos Aires.

SUNFLOWER

Sunflower planting continues progressing into the north of the country. Weekly progress is estimated at 6.9 percentage points. To date, planting is 28.7 % planted out of the 1.9 M hectares (4.7 M acres) projected for the current season. As for the growth and development of crops, the most advanced plots are differentiating leaves, while the rest are still emerging.

WHEAT

Wheat is in good conditions in the center and south of the country. Plots are differentiating leaves or elongating stems. In contrast, sectors of the NOA and NEA regions maintain a water deficit that affects the initial development of spikes. 10% of the 6.1 M planted hectares (15.1 M acres) is in excellent condition, driven by good weather since the beginning of planting, mainly in Buenos Aires, south of Córdoba and south of Santa Fe.

BARLEY

Good weather maintains the condition of the cereal ranging from good to excellent across the 950.000 planted hectares (2,3 M acres). The planted area this season is up 11.7% YoY. Besides, the most developed plots in the center of the country are currently elongating stems under normal sanitary condition. Plots in the main barley - producing areas of southern Buenos Aires and La Pampa are at tillering stage under a moisture condition ranging from adequate to ideal.

CORN

Corn harvest is almost complete for the season 2017/18. The north-center of Santa Fe has already started with the planting of the cereal for the next season. Since our last report, corn harvest has mainly expanded into the north and south of the agricultural region. Under this scenario, we maintain our final production estimate at 31,000,000 tons (1,220.4 M bushels), down 8 M tons YoY (Season 2016/17: 39 MTn). To date, corn is 98.5% collected out of the 5.4 M planted hectares. The national average yield is estimated at 6.01 T/H.



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ANNEX

SUNFLOWER

2018/19 Season

As of: Aug. 29, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	-	-	-	
II	NEA	380.000	440.000	95,0	418.000
III	Ctro N Cba	5.000	6.000	12,0	720
IV	S Cba	21.000	22.000	-	-
V	Ctro N SFe	260.000	280.000	45,0	126.000
VI	Núcleo Norte	12.000	12.000	10,0	1.200
VII	Núcleo Sur	9.000	9.000	-	-
VIII	Ctro EER	7.000	8.000	1,0	80
IX	N LP-OBA	110.000	140.000	-	-
X	Ctro BA	55.000	70.000	-	-
XI	SO BA-S LP	370.000	380.000	-	-
XII	SE BA	390.000	400.000	-	-
XIII	SL	24.000	25.000	-	-
XIV	Cuenca Sal	100.000	100.000	-	-
XV	Otras	7.000	8.000	2,0	160
TOTAL		1.750.000	1.900.000	28,7	546.160

WHEAT

2018/19 Season

As of: Aug. 29, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	390.000	390.000	100,0	390.000
II	NEA	465.000	465.000	100,0	465.000
III	Ctro N Cba	610.000	630.000	100,0	630.000
IV	S Cba	385.000	425.000	100,0	425.000
V	Ctro N SFe	450.000	485.000	100,0	485.000
VI	Núcleo Norte	830.000	860.000	100,0	860.000
VII	Núcleo Sur	542.000	590.000	100,0	590.000
VIII	Ctro E ER	260.000	280.000	100,0	280.000
IX	N LP-OBA	408.000	480.000	100,0	480.000
X	Ctro BA	260.000	320.000	100,0	320.000
XI	SO BA-S LP	485.000	510.000	100,0	510.000
XII	SE BA	505.000	545.000	100,0	545.000
XIII	SL	9.000	10.000	100,0	10.000
XIV	Cuenca Sal	85.000	90.000	100,0	90.000
XV	Otras	16.000	20.000	100,0	20.000
TOTAL		5.700.000	6.100.000	100,0	6.100.000

BARLEY

2018/19 Season

As of: Aug. 29, 2018

Zonas	Superficie (Ha)		Porcentual sembrado (%)	Hectáreas sembradas	
	2017/18	2018/19			
I	NOA	-	-	-	
II	NEA	-	-	-	
III	Ctro N Cba	3.000	3.000	100,0	
IV	S Cba	12.000	12.000	100,0	
V	Ctro N SFe	5.000	5.000	100,0	
VI	Núcleo Norte	38.000	42.000	100,0	
VII	Núcleo Sur	68.000	70.000	100,0	
VIII	Ctro E ER	7.000	8.000	100,0	
IX	N LP-OBA	85.000	95.000	100,0	
X	Ctro BA	55.000	63.000	100,0	
XI	SO BA-S LP	197.000	230.000	100,0	
XII	SE BA	370.000	410.000	100,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	10.000	12.000	100,0	
XV	Otras	-	-	-	
TOTAL		850.000	950.000	100,0	950.000

CORN

2017/18 Season

As of: Aug. 29, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	375.000	15.000	360.000	96,0	345.600	60,6	2.092.849
II	NEA	600.000	24.000	576.000	97,0	558.720	53,7	3.002.617
III	Ctro N Cba	805.000	29.000	776.000	100,0	776.000	56,6	4.391.543
IV	S Cba	675.000	30.000	645.000	97,6	629.520	58,2	3.662.911
V	Ctro N SFe	220.000	12.000	208.000	100,0	208.000	41,7	868.346
VI	Núcleo Norte	530.000	23.000	507.000	100,0	507.000	79,6	4.037.792
VII	Núcleo Sur	410.000	18.000	392.000	100,0	392.000	75,7	2.967.176
VIII	Ctro E ER	175.000	12.000	163.000	100,0	163.000	42,4	690.883
IX	N LP-OBA	580.000	25.000	555.000	97,5	541.125	68,2	3.688.411
X	Ctro BA	300.000	12.000	288.000	98,8	284.544	55,0	1.565.393
XI	SO BA-S LP	165.000	7.100	157.900	96,8	152.847	44,2	675.049
XII	SE BA	195.000	7.900	187.100	96,0	179.616	58,6	1.051.875
XIII	SL	230.000	7.500	222.500	100,0	222.500	50,8	1.130.567
XIV	Cuenca Sal	110.000	4.500	105.500	97,6	102.968	60,6	624.490
XV	Otras	30.000	3.000	27.000	100,0	27.000	45,3	122.310
TOTAL		5.400.000	230.000	5.170.000	98,5	5.090.440	60,1	30.572.213